

**CORPORATE INFORMATION** (as at September 15, 2017)

<b>Organization:</b>	<b>Rapier Gold Inc.</b>
<b>Trading Symbol:</b>	<b>"RPR" - TSX Venture Exchange</b>
<b>Phone:</b>	604-569-0049
<b>Fax:</b>	604-800-8144
<b>Email:</b>	<a href="mailto:info@rapiergold.com">info@rapiergold.com</a>
<b>Shares Issued:</b>	98,496,125
<b>Fully Diluted:</b>	<b>129,518,625</b>
<b>Warrants:</b>	13,600,000 warrants @ \$0.08 expiring July/August 2018 3,607,500 warrants @ \$0.15 expiring February/March 2019 6,890,000 warrants @ \$0.13 expiring April 2019 <u>240,000 warrants @ \$0.10 expiring August 2019</u> <b>24,337,500 Warrants</b>
<b>Stock Options:</b>	800,000 options @ \$0.30 expiring October 2017 100,000 options @ \$0.35 expiring April 2018 500,000 options @ \$0.50 expiring April 2018 700,000 options @ \$0.15 expiring January 2020 4,000,000 options @ \$0.10 expiring April 2020 585,000 options @ \$0.15 expiring January 2021 <b>6,685,000 Stock Options</b>
<b>Transfer Agent:</b>	Computershare Trust Company of Canada
<b>Auditors:</b>	Morgan & Company LLP
<b>Fiscal year end:</b>	September 30 <sup>th</sup>

**CORPORATE HISTORY**

Rapier Gold Inc. was incorporated on May 4, 2012 as a wholly owned subsidiary of Rogue Resources Inc. ("Rogue"). On February 22, 2013 the shareholders of Rogue approved the spin-out of Rapier by a Plan of Arrangement, and on March 8, 2013 Rapier became a publicly listed mineral exploration company on the TSX Venture Exchange. Rapier is currently conducting exploration, including drilling, on its 16,000 hectare Pen Gold Project, located 75 km west of Timmins, Ontario.

**DIRECTORS & OFFICERS**

David Lotan	Director, Interim CEO
Gary Wong	Vice-President Exploration
Alexander Peck	Chief Financial Officer
Diana Mark	Corporate Secretary
Darren Blasutti	Director
Paul Parisotto	Director
Lorie Waisberg	Director

**SENIOR TECHNICAL ADVISORS**

Mary Stalker	Project Manager, Pen Gold Project
Pat Pope	Consulting Geologist

**Rapier Gold Inc.**

[www.rapiergold.com](http://www.rapiergold.com)

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