

CORPORATE INFORMATION (as at October 27, 2016)

Organization:	Rapier Gold Inc.
Trading Symbol:	"RPR" - TSX Venture Exchange
Phone:	604-569-0049 (phone)
Fax:	604-800-8144 (fax)
Email:	info@rapiergold.com (email)
Shares Issued:	67,096,406
Fully Diluted:	91,974,806
Warrants:	1,560,000 warrants @ \$0.10 expiring March 2017 458,500 warrants @ \$0.08 expiring July 2017 175,000 warrants @ \$0.08 expiring August 2017 2,904,900 warrants @ \$0.10 expiring November 2017 700,000 warrants @ \$0.10 expiring December 2017 1,295,000 warrants @ \$0.10 expiring March 2018 7,510,000 warrants @ \$0.08 expiring July 2018 <u>6,090,000</u> warrants @ \$0.08 expiring July 2018 20,693,400 Warrants
Stock Options:	4,110,000 stock options priced between \$0.15 and \$0.50
Transfer Agent:	Computershare Trust Company of Canada
Auditors:	Morgan & Company LLP
Fiscal year end:	September 30 th

CORPORATE HISTORY

Rapier Gold Inc. was incorporated on May 4, 2012 as a wholly owned subsidiary of Rogue Resources Inc. ("Rogue"). On February 22, 2013 the shareholders of Rogue approved the spin-out of Rapier by a Plan of Arrangement, and on March 8, 2013 Rapier became a publicly listed mineral exploration company on the TSX Venture Exchange. Rapier is currently conducting exploration, including drilling, on its 16,000 hectare Pen Gold Project, located 75 km west of Timmins, Ontario.

DIRECTORS & OFFICERS

Roger Walsh, Director	Director, President & CEO
Gary Wong	Vice-President Exploration
Cameron Dong	Chief Financial Officer
Diana Mark	Corporate Secretary
Daryl Hodges	Director
Claude Oberson	Director
John Blake	Director

SENIOR TECHNICAL ADVISORS

Mary Stalker	Project Manager, Pen Gold Project
Pat Pope	Consulting Geologist
Lindsay Bottomer	Technical Advisor
Michael Petrina	Technical Advisor
David Rhys	Technical Advisor
Pat Pope	Consulting Geologist

Rapier Gold Inc.
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